

### **Announcement Summary**

## **Entity name**

INGENIA COMMUNITIES GROUP

## **Announcement Type**

New announcement

#### Date of this announcement

Friday November 12, 2021

#### The +securities to be quoted are:

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
INA	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	62,350,859	15/11/2021
Refer to next page for	or full details of the announcement		



## Part 1 - Entity and announcement details

# 1.1 Name of entity

INGENIA COMMUNITIES GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

other

#### Registration number

Ingenia Communities Holdings Limited ACN 154 444 925; Ingenia Communities Management Trust ARSN 122 928 410; Ingenia Communities Fund ARSN 107 459 576

1.3 ASX issuer code

INA

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

1.5 Date of 12/11/2021



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

01-Nov-2021 09:43 New - Proposed issue of securities - INA An accelerated offer (early retail)

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer referred to in the Appendix 3B lodged on 1 November 2021 will be issued on 24 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Early Retail Securities

ASX +security code and description

INA: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

15/11/2021

Issue details

Number of +securities to be quoted

1,420,043

AUD - Australian Dollar AUD 6.12000000

Any other information the entity wishes to provide about the +securities to be quoted

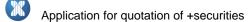
Institutional Securities

ASX +security code and description

INA: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

15/11/2021



#### Issue details

Number of +securities to be quoted

60,930,816

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 6.12000000

Any other information the entity wishes to provide about the +securities to be quoted



#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

INA: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

391,213,824

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

INAAB: PERFORMANCE RIGHTS 2,055,983

INAAP: FPO/UNITS STAPLED SECURITIES DEFERRED 77,562,021