



Announcement Summary

Entity name

INGENIA COMMUNITIES GROUP

Announcement Type

New announcement

Date of this announcement

Friday November 12, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
INA	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	62,350,859	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INGENIA COMMUNITIES GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Ingenia Communities Holdings Limited ACN 154 444 925;
Ingenia Communities Management Trust ARSN 122 928
410; Ingenia Communities Fund ARSN 107 459 576

1.3 ASX issuer code

INA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 09:43	New - Proposed issue of securities - INA	An accelerated offer (early retail) An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail component of the accelerated non-renounceable entitlement offer referred to in the Appendix 3B lodged on 1 November 2021 will be issued on 24 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Early Retail Securities

ASX +security code and description

INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

15/11/2021

Issue details

Number of +securities to be quoted

1,420,043

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 6.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

15/11/2021



Issue details

Number of +securities to be quoted

60,930,816

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 6.12000000

Any other information the entity wishes to provide about the +securities to be quoted

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**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	391,213,824

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
INAAB : PERFORMANCE RIGHTS	2,055,983
INAAP : FPO/UNITS STAPLED SECURITIES DEFERRED	77,562,021